COBRA Newly Eligible and/or Qualified Beneficiaries

Interface Requirements Specification

# Experity Health – COBRA NPM and QB

# Contact Information

## Customer Contact

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| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| **Rachel Slater** | **815 713 2640** | **rachel.slater@experityhealth.com** |

## Integration Contact

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| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| **Cheryl Petitti** | **720 217 6598** | **cpetitti@tekpartners.com** |

# Customer Confirmation

General

1. **Vendor Name:**Health Equity
2. **Confirm Group or Plan Number:**

Group / Plan Number

1. **Will you have employees that are active in multiple component companies?**

Yes

1. **Are there any Employee Types, Pay Groups, Org Levels, etc. that need to be excluded?**

Yes

If Yes, please list field and values to exclude or include *(whichever is a shorter list)*:

Make sure the file excludes test employees after production

1. **Which Employees would you like to include on this export?** Employees Active on Applicable Deduction Code
2. **When did you start coverage with this provider:**MM/DD/YYYY
3. **Confirm the applicable UltiPro Deduction Codes for each that apply:**

**UltiPro Deduction Code**

DE360, DE361, DE351, DE356, DE315, DE350, DE355, HE354, HE353, HE359, HE355, HE357, HE356, HE358, VI721, V1722, FS214, FS213, FS215

# Vendor Confirmation

Newly Eligible/General Notices

1. Which newly eligible member option should we send on the file?
   1. All new enrollees & re-enrollees with no active plan since their Date of Last Hire (eecDateOfLastHire). Re-enrollments into the same DedCode are considered under this option. For example, the employee may have been enrolled in **MED1** during his/her original employment and then was rehired at a later date and re-enrolled in **MED1**. NewEnrolleeType = ‘4’ will consider this re-enrollment scenario as valid in the New Enrollee Module.

# Mapping/Notes to Developer

Comma delimited text file or CSV

ClientName = Experity Health

 ClientDivisionName=N/A